

Auction conditions of the State Treasury Bills 05

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
Name of the bills	State Treasury Bills 05
ISIN	SK6120000055
Auction date	23.8.2010
Settlement date	25.8.2010
Maturity	13.7.2011
Date to maturity	322
Nominal value	1,00 EUR
Type of auction	dutch auction
Coupon rate	difference between nominal value and accepted price
Interest calculation type	actual / 360
Issuer's account	SPSRSKBA f/o 7000123774/8180- MFSRSKB1
Payment date	till 25.8.2010 included
Secondary market	The State Treasury Bills are quoted at the main market of Bratislava Stock Exchange

Amount sold will be set during the auction.

In auction can take part all recognized dealers.

